

_____ assigned to a magistrate judge under General Order 07-001
and

_____ all parties consent to the assignment for all
proceedings or

_____ one or more parties request reassignment to a district
judge

- c. Pursuant to Fed. R. Civ. P. 26(f), a meeting was held on *September 9, 2014* over the telephone.

The following attended:

Bryan J. Stoddard, counsel for Defendants, and James Arnett, Pro Se
Plaintiff.

- d. The parties _____ request / x do not request an initial pretrial scheduling conference with the court prior to entry of the scheduling order. An initial pretrial scheduling conference is set before Magistrate Judge Evelyn J. Furse on October 1, 2014, at 10:00 a. m.
- e. The parties will exchange by 9/30/2014 the initial disclosures required by Rule 26(a)(1).
- f. Pursuant to Fed. R. Civ. P. 5(b)(2)(D), the parties agree to receive all items required to be served under Fed. R. Civ. P. 5(a) by either (i) notice of electronic filing, or (ii) e-mail transmission. Such electronic service will constitute service and notice of entry as required by those rules. Any right to service by USPS mail is waived.

2. DISCOVERY PLAN: The parties jointly propose to the court the following discovery plan: *Use separate paragraphs or subparagraphs as necessary **if the parties disagree.***

- a. Discovery is necessary on the following subjects: *All of the supporting facts in the allegations and Plaintiff's prima facie evidence alleged in Plaintiff's Complaint.*
- b. Discovery Phases.
N/A.
- c. Designate the discovery methods to be used and the limitations to be imposed.
(1) *For oral exam depositions, (i) specify the maximum number for the plaintiff(s) and the defendant(s), and (ii) indicate the maximum number of hours unless extended by agreement of the parties.*

Oral Exam Depositions

Plaintiff(s) 5

Defendant(s) 5

Maximum no. hrs. per deposition 7

- (2) *For interrogatories, requests for admissions, and requests for production of documents, specify the maximum number that will be served on any party by any other party.*

Interrogatories 50

Admissions 50

Requests for production of documents 50

- (3) Other discovery methods: *None.*

- d. Discovery of electronically stored information should be handled as follows: *CD, DVD, Memory Flash Drive, Email, or other methods.*
- e. The parties have agreed to an order regarding claims of privilege or protection as trial preparation material asserted after production, as follows: *None.*
- f. Last day to file written discovery and last day to file standard motions to compel
01/27/2015
- g. Close of fact discovery 02/27/2015
- h. (*optional*) Final date for supplementation of disclosures under Rule 26 (a)(3) and of discovery under Rule 26 (e) / /

3. AMENDMENT OF PLEADINGS AND ADDITION OF PARTIES:

- a. The cutoff dates for filing a motion to amend pleadings are:
Plaintiff(s) 09/09/2014 Defendant(s) 10/31/2014
- b. The cutoff dates for filing a motion to join additional parties are: *specify date*
Plaintiff(s) 01/27/2015 Defendants(s) 01/27/2015
- (NOTE: Establishing cutoff dates for filing motions does not relieve counsel from the requirements of Fed.R.Civ.P. 15(a)).*

4. EXPERT REPORTS:

Reports from experts under Rule 26(a)(2) will be submitted on: *specify dates*

Parties bearing burden of proof 03/31/2015

Response 04/31/2015

5. OTHER DEADLINES:

- a. Expert Discovery cutoff: 05/15/2015
- b. Deadline for filing dispositive¹ or potentially dispositive motions including motions to exclude experts where expert testimony is required to prove the case. 05/29/2015.
- c. Deadline for filing partial or complete motions to exclude expert testimony 05/29/2015.

6. ADR/SETTLEMENT:

Use separate paragraphs/subparagraphs as necessary if the parties disagree.

- a. The potential for resolution before trial is: ___ good ___ fair _X_ poor
- b. This case should be referred to the court's alternative dispute resolution program for arbitration: _____ mediation: _X_
- c. The parties intend to engage in private alternative dispute resolution for arbitration: _____ mediation: _____
- d. The parties will re-evaluate the case for settlement/ADR resolution on: *ate* 02/27/2015

7. TRIAL AND PREPARATION FOR TRIAL:

- a. The parties should have n/a days after service of final lists of witnesses and exhibits to list objections under Rule 26(a)(3) (if different than 14 days provided by Rule).
- b. This case should be ready for trial by: *specify date* 05/29/2015
Specify type of trial: Bench
- c. The estimated length of the trial is: 2 days

/s/James Arnett (with permission)
Signature and typed name of Plaintiff

Date: 09/10/2014

/s/Bryan J. Stoddard
Signature and typed name of Defendant(s) Attorney

Date: 09/10/2014

¹ Dispositive motions, if granted, affect the final resolution of the case; nondispositive motions, if granted, affect the case but do not dispose of it.

NOTICE TO COUNSEL

The Report of the Attorney Planning Meeting should be completed and filed with the Clerk of the Court twenty-one days before the date of the Initial Pretrial Conference. A copy of the Proposed Scheduling Order on the court's official form should be submitted in word processing format by email to ipt@utd.uscourts.gov. If counsel meet, confer, and

- (i) file a stipulated Attorney Planning Meeting Report *and*
- (ii) email a draft scheduling order in word processing format by email to ipt@utd.uscourts.gov

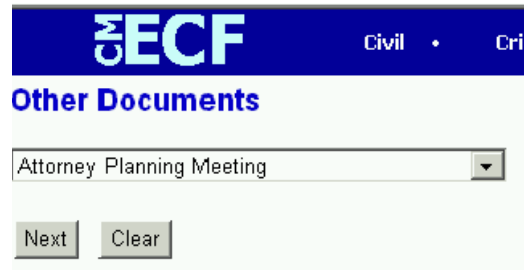
twenty-one days before the scheduled hearing, the Court will consider entering the Scheduling Order based on the filed Attorney Planning Meeting Report.

If the Hearing is held, counsel should bring a copy of the Attorney Planning Meeting Report to the Hearing.

In CM/ECF, this document should be docketed as
Other Documents - Attorney Planning Meeting.

More information is available at

<http://www.utd.uscourts.gov/documents/ipt.html>



The screenshot shows the CM/ECF interface. At the top is a blue header with the 'ECF' logo and the text 'Civil • Cri'. Below the header, the title 'Other Documents' is displayed in blue. A dropdown menu is open, showing 'Attorney Planning Meeting' as the selected option. At the bottom of the dropdown are two buttons: 'Next' and 'Clear'.